

Item 6. SELECTED FINANCIAL DATA

Selected Financial Data
(In millions, except ratio and per share data)

	<u>2010</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>
Net sales and other operating income	\$ 61,682	\$ 69,207	\$ 69,816	\$ 44,018	\$ 36,596
Depreciation	857	730	721	701	657
Net earnings attributable to controlling interests	1,930	1,684	1,780	2,154	1,312
Basic earnings per common share	3.00	2.62	2.76	3.31	2.01
Diluted earnings per common share	3.00	2.62	2.75	3.28	2.00
Cash dividends	372	347	316	281	242
Per common share	0.58	0.54	0.49	0.43	0.37
Working capital	\$ 9,561	\$ 10,523	\$ 10,833	\$ 7,254	\$ 5,661
Current ratio	2.1	2.2	1.7	1.9	1.9
Inventories	7,611	7,782	10,160	6,060	4,677
Net property, plant, and equipment	8,712	7,950	7,125	6,010	5,293
Gross additions to property, plant, and equipment	1,788	2,059	1,789	1,404	841
Total assets	31,548	31,582	37,052	25,114	21,269
Long-term debt, excluding current maturities	6,830	7,592	7,443	4,468	4,050
Shareholders' equity	14,631	13,653	13,666	11,446	9,838
Per common share	22.89	21.27	21.22	17.80	15.00
Weighted average shares outstanding-basic	643	643	644	651	654
Weighted average shares outstanding-diluted	644	644	646	656	656

Significant items affecting the comparability of the financial data shown above are as follows:

- Net earnings attributable to controlling interests for 2010 include a charge of \$75 million (\$47 million after tax, equal to \$0.07 per share) related to loss on extinguishment of debt resulting from the repurchase of \$500 million in aggregate principal amount of the Company's outstanding debentures, and start up costs for the Company's significant new greenfield plants of \$110 million (\$68 million after tax, equal to \$0.11 per share).
- Net earnings attributable to controlling interests for 2009 include a non-cash charge of \$275 million (\$171 million after tax, equal to \$0.27 per share) related to currency derivative losses of the Company's equity investee, Gruma S.A.B. de C.V., and a \$158 million income tax charge (equal to \$0.24 per share) related to the reorganization of the holding company structure in which the Company holds a portion of its equity investment in Wilmar. For further information concerning Wilmar-related tax matters see Note 12 in Item 8, Financial Statements and Supplementary Data (Item 8).
- Net earnings attributable to controlling interests for 2007 include a gain of \$440 million (\$286 million after tax, equal to \$0.44 per share) related to the exchange of the Company's interests in certain Asian joint ventures for shares of Wilmar, realized securities gains of \$357 million (\$225 million after tax, equal to \$0.34 per share) related to the Company's sale of equity securities of Tyson Foods Inc. and Overseas Shipholding Group Inc. and a \$209 million gain (\$132 million after tax, equal to \$0.20 per share) related to the sale of businesses.