

Item 6. SELECTED FINANCIAL DATA**Selected Financial Data**

(In millions, except ratio and per share data)

	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>
Net sales and other operating income	\$69,207	\$69,816	\$44,018	\$36,596	\$35,943
Depreciation	730	721	701	657	665
Net earnings	1,707	1,802	2,162	1,312	1,044
Basic earnings per common share	2.66	2.80	3.32	2.01	1.60
Diluted earnings per common share	2.65	2.79	3.30	2.00	1.59
Cash dividends	347	316	281	242	209
Per common share	0.54	0.49	0.43	0.37	0.32
Working capital	\$10,523	\$10,834	\$ 7,254	\$ 5,661	\$ 4,344
Current ratio	2.2	1.7	1.9	1.9	1.8
Inventories	7,782	10,160	6,060	4,677	3,907
Net property, plant, and equipment	7,950	7,125	6,010	5,293	5,184
Gross additions to property, plant, and equipment	2,059	1,789	1,404	841	647
Total assets	31,585	37,056	25,118	21,269	18,598
Long-term debt	7,800	7,690	4,752	4,050	3,530
Shareholders' equity	13,499	13,490	11,253	9,807	8,435
Per common share	21.03	20.95	17.50	14.95	12.96
Weighted average shares outstanding-basic	643	644	651	654	654
Weighted average shares outstanding-diluted	644	646	656	656	656

Significant items affecting the comparability of the financial data shown above are as follows.

- Net earnings for 2009 include a non-cash charge of \$275 million (\$171 million after tax, equal to \$0.27 per share) related to currency derivative losses of the Company's equity investee, Gruma S.A.B. de C.V. and a \$158 million income tax charge (equal to \$0.24 per share) related to the reorganization of the holding company structure in which the Company holds a portion of its equity investment in Wilmar International Limited. For further information concerning these two significant items see Notes 6 and 12 in Item 8, Financial Statements and Supplementary Data (Item 8).
- Net earnings for 2007 include a gain of \$440 million (\$286 million after tax, equal to \$0.44 per share) related to the exchange of the Company's interests in certain Asian joint ventures for shares of Wilmar International Limited, realized securities gains of \$357 million (\$225 million after tax, equal to \$0.34 per share) related to the Company's sale of equity securities of Tyson Foods Inc. and Overseas Shipholding Group Inc. and a \$209 million gain (\$132 million after tax, equal to \$0.20 per share) related to the sale of businesses.
- Net earnings for 2005 include a gain of \$159 million (\$119 million after tax, equal to \$0.18 per share) related to the sale of the Company's interest in Tate & Lyle PLC.