

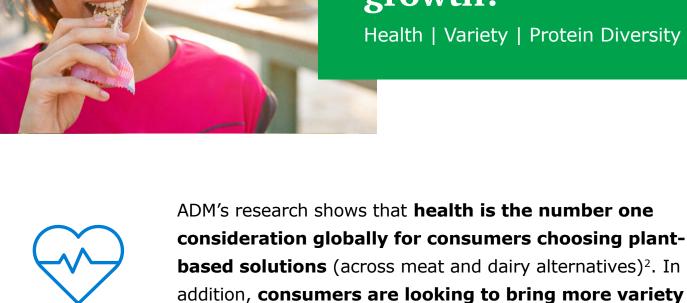
42% of global consumers are of global flexitarians are

The flexitarian lifestyle continues to gain momentum, creating a

greater demand for plant-based foods and beverages.

following a flexitarian diet1.

approaching the lifestyle by trying to eat more plant-based food and beverages².



matters.

What's driving

growth?

Health | Variety | Protein Diversity



Protein source

and protein diversity into their diets with plant proteins.



product benefit, for the major plant-based categories of meat and dairy alternatives³. Plant protein consumers in Brazil, US and China say the importance of plant-based protein type used in final application is "very important"2.

Our new proprietary research also showed that **plant**

(soy, pea, chickpea, etc.) than they are by the final

are more motivated by the protein ingredient source

protein consumers in the US, UK and Germany





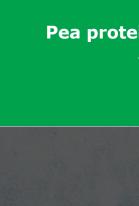
Consumer Approved

Pea protein is a consumer-approved alternative option to soy

protein. The top three attributes global plant protein consumers



most associate with pea protein are²:



Healthy/Nutritious

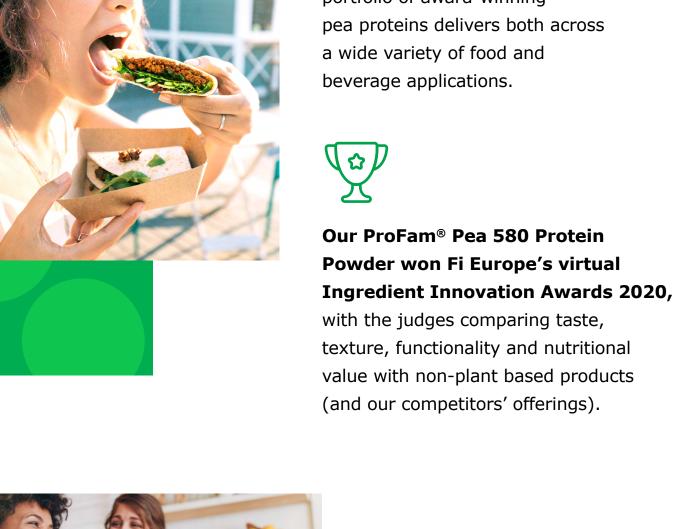




Consumers want great taste and quality nutrition, and our portfolio of award-winning

that don't compromise on

taste or nutrition.





portfolio.

A game-changing

Our pea protein

+ 65-80% minimum protein

+ North American grown

and produced

ADM's innovative portfolio of pea protein powders, blends and textured

pea proteins enables our partners to meet consumer demands for

plant protein nutrition without additional allergen labeling.

ProFam® Pea 580 and 570

Take your formulations to the next level with

proteins. Both of our powdered pea proteins

strength; and ProFam® Pea 570 featuring low

offer enhanced functionality, with ProFam®

Pea 580 featuring great solubility and gel

viscosity for high protein bars and snacks.

high water-holding capacity and faster

alternatives with the bite and chew

hydration properties help you formulate meat

ProFam® Pea 580 and 570 powdered pea

Powdered Pea Proteins

content (on moisture-free basis)

formulator's dream.

portfolio is a

AccelFlex[™] TS PC70 and TS PN65 **Textured Pea Proteins** The perfect combination of pea protein and chickpea or navy bean for premium, protein diverse meat alternative food products. Their



consumers expect.



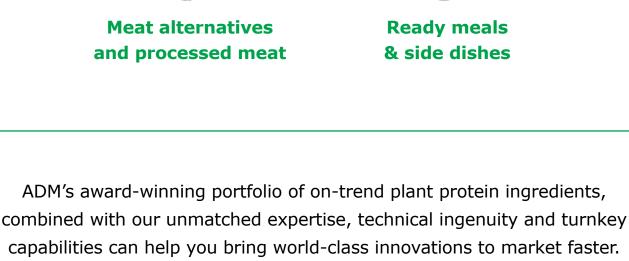
Dairy and dairy Nut butters alternatives

Cereals

More applications.

More benefits.





SOURCES: ¹ Euromonitor 2020 ² ADM Outside Voice[™] Plant Protein Consumer Discovery, August 2020





Baked goods



Contact us for a technical consultation and samples: food@adm.com or 844-441-FOOD

³ ADM Outside Voice[™] Consumer Benefit Study, June 2021

www.adm.com/peaproteins

⁴ Mintel GNPD, October 2021

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